





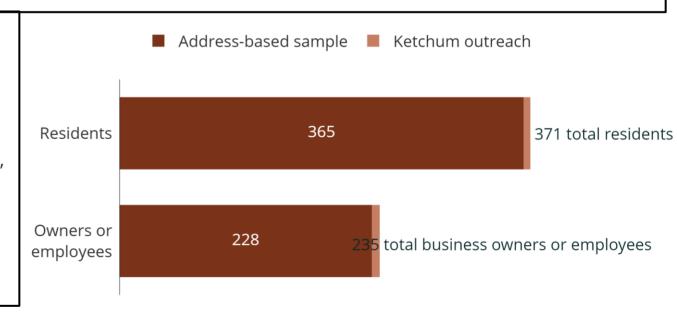
Background, Methodology and Objectives

Like many towns and cities across the country, especially those offering a unique location and character, Ketchum is grappling with soaring housing costs and a lack of affordable housing options. This leaves the city faced with difficult decisions in how to balance the need for housing diversity and housing creation with the desire to preserve its special character.

The 2024 Ketchum Community Survey was conducted to help the city gain knowledge of residents' perceptions about the city and city government performance and measure residents' alignment with current city priorities / core values. The results of this effort will be used to help plan and make resource allocation decisions, update the comprehensive plan, and validate the current vision and values of the community.

To attain the necessary data the survey effort reached residents through a combination of Address-based sample (ABS) and City of Ketchum-driven outreach.

- All 3,600 households in Ketchum (identified by the <u>USPS</u>
 <u>Computerized Delivery Sequence File (CDSF)</u>) were invited to
 participate in the survey via multiple contact modes (post card,
 email, text message, phone call, and city-driven outreach).
- In addition, the city provided a list of 587 local businesses. All businesses in this list received a postcard invitation.

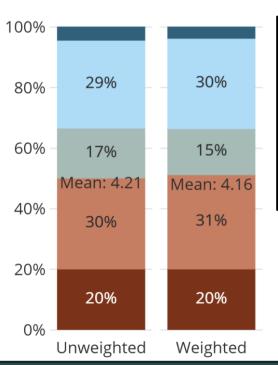






Demographics and Weighting

Survey data are not perfectly representative of the populations of interest; thus, the data were weighted based on age within gender. Data were not weighted for race or income as a significant portion of respondents did not provide that information. The tables to the right provide the unweighted and weighted proportions compared to the population data (2022 ACS).



The chart to the left shows the impact weighting has on the results. While some numbers change by a slight amount (usually within 1-2 percentage points) the narrative is not impacted by weighting and the results shown are valid.

		Population	Unweighted data	Weighted data
Age within gender	Male 18-34	9%	3%	9%
	Male 35-54	16%	15%	16%
	Male 55-64	11%	12%	11%
	Male 65+	13%	21%	13%
	Female 18-34	15%	4%	15%
	Female 35-54	10%	15%	10%
	Female 55-64	14%	14%	14%
	Female 65+	12%	15%	12%
Race (pop 18+)	White alone	90%	95%	94%
	BIPOC	10%	5%	6%
Years in Ketchum	5 years or less	X ₀	20%	25%
	6 to 10 years	80	14%	16%
	11 to 20 years	272	17%	18%
	20 to 30 years	(el)	17%	15%
	More than 30 years	16	31%	26%
	Median	Not in census data	20	15
Own or	Own	72%	83%	74%
Rent	Rent	28%	16%	24%
Income	Less than \$50,000	23%	7%	7%
	\$50,000 - \$99,999	58%	24%	31%
	\$100,000 - \$149,999	7%	21%	21%
	\$150,000 or more	12%	48%	41%





Where Ketchum Stands Out

The vast majority of residents feel that Ketchum is a better place to live than other cities and towns.

Good progress: Core Community Values

- <u>Scenic beauty / Environmental quality</u> is the second most important core value.
 - The vast majority of residents align with this and feel that significant progress has been made in this area.
- <u>Exceptional recreation</u> is broadly aligned core value, although lower in importance compared to housing and environmental quality.
 - Residents feel that good progress has been made in this area.

Good Performance: City Services

- 8 out of 10 gave high performance ratings to emergency services, parks, and public transit.
 - Fire / EMS services is the second most important city service, and has the highest performance ratings out of all city services.
 - The majority of residents are satisfied with the frequency and stop locations of Mountain Rides public transit. This is the fifth most important city service and has the second highest performance ratings out of all city services.
 - Parks / open space is the third most important city service and has the second-highest performance rating.





Where Ketchum Can Improve

Although residents feel that Ketchum is better than other cities, half indicated that the city is headed in the wrong direction.

56% of residents mentioned affordability of housing or workforce housing is the most important issue facing Ketchum in the next two years.

- Residents tend to mention housing affordability and preserving the character of Ketchum in the same breath.
 Residents want both of these things to come true.
- 36% of business owners and employees mentioned that housing for employees is the top business-related issue.

Residents perceive the city has not done enough to address the housing situation and want to see decision-makers engage more with the community to find solutions.

Other areas for improvement involve balancing growth, preservation and infrastructure.

- In addition to addressing housing concerns, residents feel that progress has been slower in addressing environmental sustainability and preserving Ketchum's character. These are the third and fourth most important core values.
- On city provided services, residents identify streets & sidewalks, planning for growth, parking and traffic as areas for improvement.





Quality of Place - Summary

The vast majority of respondents view Ketchum favorably compared to other cities and towns, although renters, local employees, and those with lower household incomes are more likely to express concerns about its livability.

Despite the widespread acknowledgement that Ketchum is a better place to live than other cities and towns, **half of respondents feel that Ketchum is headed in the wrong direction**.

- This sentiment likely stems from the **perceived lack of progress in addressing the most important core values**: housing availability and balancing growth with preservation of the city's character.
- Half of respondents feel that the **City of Ketchum has not adequately communicated its vision and strategy for addressing these challenges**, further exacerbating uncertainty about the future of Ketchum.
- 8 out of 10 respondents feel that the city should work with the community to finding housing solutions.

For respondents to feel more confident in Ketchum's direction, the City needs to...

- Address the complex challenge of housing affordability and preservation of the city's character
- Communicate a vision and strategy for addressing these challenges
- Make the community feels involved in the decision-making process



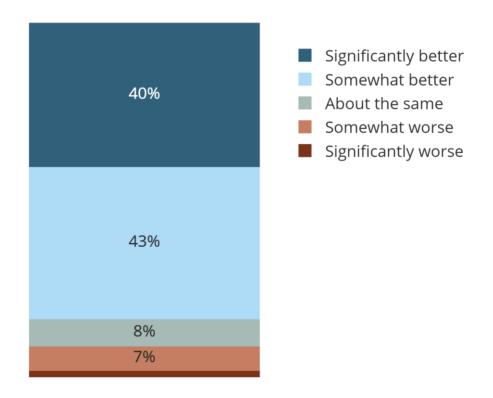


Ketchum as a Place to Live

8 out of 10 respondents feel that Ketchum is a better place to live compared to other cities and towns.

Renters, employees, and those with a household income less than \$100,000 were less positive in their perception of Ketchum as a place to live.

How would you rate Ketchum as a place to live?



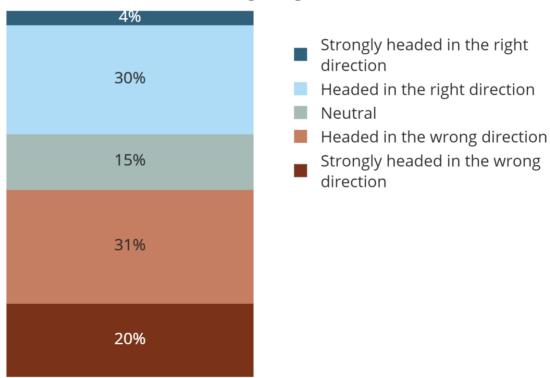




Direction of the City

5 out of 10 residents feel that Ketchum is headed in the wrong direction. Long-term residents are significantly more likely to feel that the city is headed in the wrong direction, compared to residents who have recently moved to Ketchum. This is a trend commonly seen in community survey data, and it not unique to Ketchum.

Would you say Ketchum is headed in the wrong or right direction?





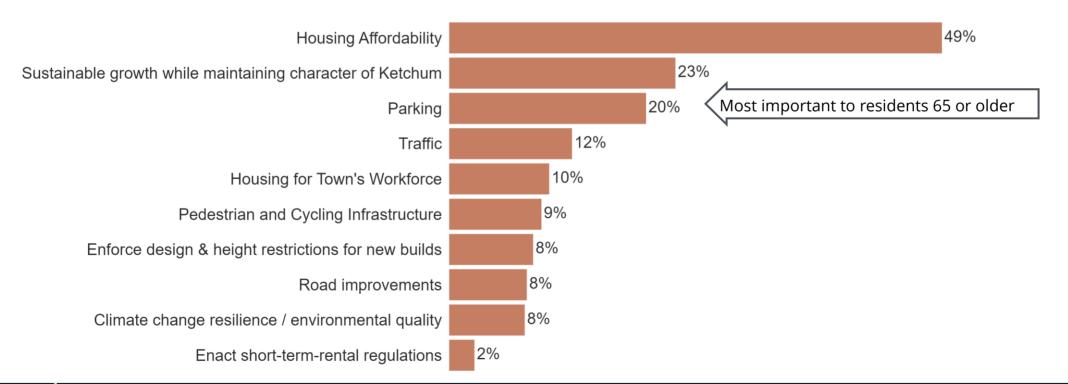


Most Important Issues Facing Ketchum Residents

#1 Issue: Affordability of housing - This is particularly important to residents under 45.

#2 Issue: Preserving the character of Ketchum - Many residents mentioned both housing affordability **AND** preservation of Ketchum's character as their top two concerns.

What are the two most important issues for the City of Ketchum to address over the next two years? [Coded responses from open ended question]







Business - Summary

While the majority of residents, business owners, and employees feel that the Ketchum economy is strong, **local businesses face complex challenges.**

- 7 out of 10 business owners and employees say that it is difficult to find qualified help.
- 5 out of 10 business owners and employees would <u>not</u> recommend starting a business in Ketchum.
- 4 out of 10 business owners and employees feel that Ketchum is a worse place to operate a business than other cities.

When asked "What is the most important business related issue facing Ketchum in the next few years?"...

- #1 most mentioned issue = housing for workforce
- #2 most mentioned issue = **shortage of qualified labor**
- Other issues mentioned = Parking, shortage of affordable commercial space, general cost of living, and tax burden.

Half of local employees do not have secure housing.

- Local employees are significantly more likely to be couch-surfing, have a verbal lease, or be living outside, in a car, or unwinterized RV / van.
- Within the past year, 15% of local employees have lost (or are losing) their primary residence and have no other housing options identified.



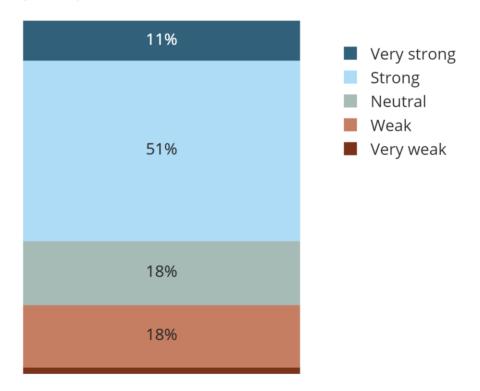


Economic Strength

Majority feel the local economy is strong. This is consistent between full-time residents, business owners, and employees. Part-time residents are 10% more likely to feel that the local economy is "very strong".

How would you rate the state of Ketchum's economy?

[Asked of all respondents]



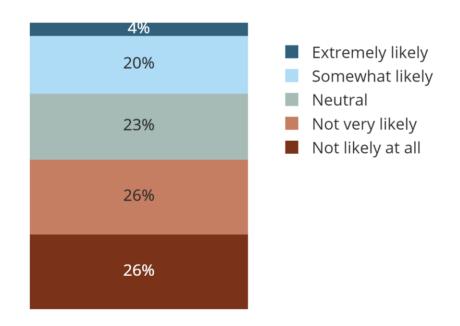




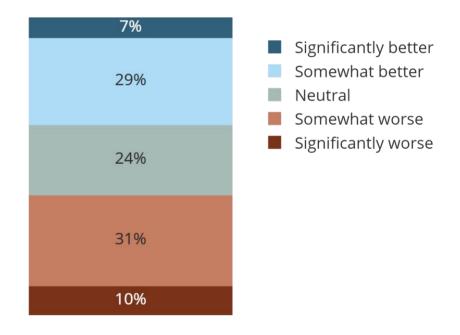
Local Businesses Face Challenges

Although the majority of residents, employees, and business owners feel that the local economy is strong, **half of business owners/employees would not recommend starting a business in Ketchum.** 41% feel that Ketchum is a worse place to operate a business than other cities.

How likely are you to recommend starting a business in Ketchum? [Asked only of Ketchum business owners and employees]



Compared to other cities and towns, how would you rate Ketchum as a place to own or operate a business? [Asked only of Ketchum business owners and employees]





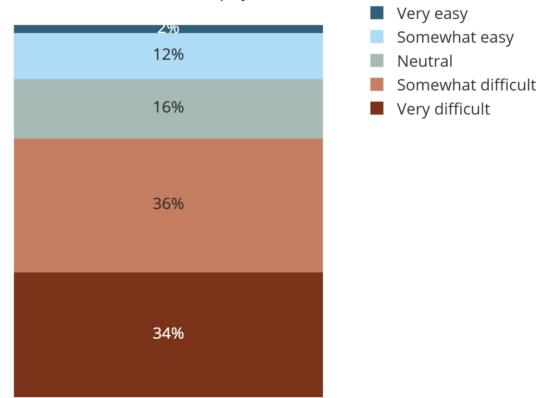


Diffiulty Finding Qualified Employees

7 out of 10 business owners and employees say it is difficult to find qualified help. Business owners and employees who have had a difficult time finding qualified help are significantly less likely to recommend starting a business in Ketchum.

How easy is it for your business or employer to find and hire qualified employees?

[Asked only of Ketchum business owners and employees]







Ketchum Businesses Face Complex Problems

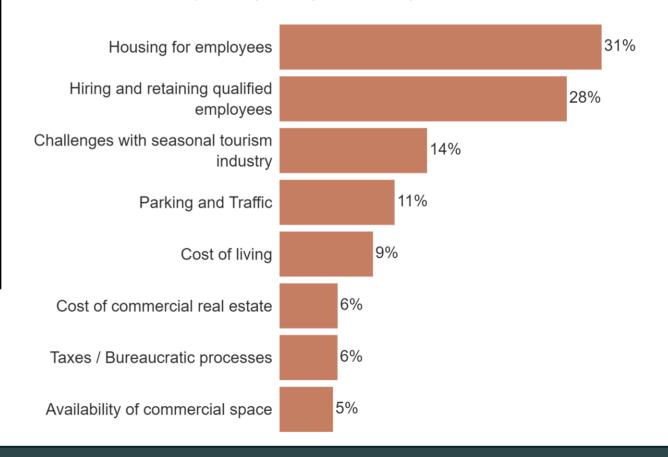
One-third of business owners and employees mentioned that housing for employees is the top business-related issue.

The shortage of affordable housing options hurts local businesses in multiple ways.

- Workers can't afford to live in Ketchum.
- A "Ketchum living wage" is beyond what most businesses can afford to pay their employees.
- Shortage of affordable commercial and residential real estate = inflated overhead <u>and</u> labor costs for local businesses.

In one or two words, what would you say is the single most important business-related issue in Ketchum?

[Coded responses from open ended question]





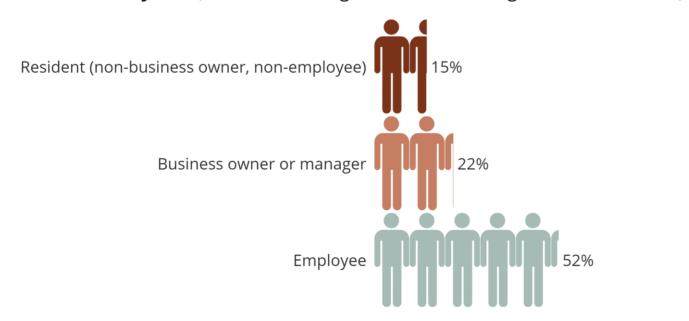


Employees Hit Hardest By Housing Shortage

More than half of local employees do not have secure housing. Employeees are significantly more likely to be couch surfing, living in a car or un-winterized vehicle, living outside, or living on a verbal or month-to-month lease, compared to business owners and non-employee residents. 15% of local employees indicated that they are losing their primary residence and have not identified another housing option.

Have you experienced housing insecurity within the last

year? (I.e. couch surfing, verbal lease, living in a car or outside)





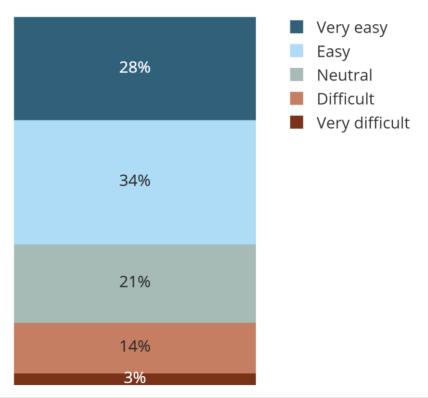


Ease of Paying Fees and Taxes

Two-thirds of business owners said it is easy to pay their business fees and taxes on the city's website.

How easy is it to pay your business fees and taxes on the City of Ketchum website?

[Asked only of Ketchum business owners]







Comprehensive Plan Updates - Summary

Where Ketchum can improve (high importance, slower progress)

- Variety of housing options
- Preserving the city's character
- Working towards a strong and diverse economy
- Becoming a "Greener" community

Where Ketchum stands out (high importance, good progress)

- Recreational opportunities
- Scenic beauty / environmental quality
- Arts and cultural offerings (less important, but the majority of residents align with this core vaue)



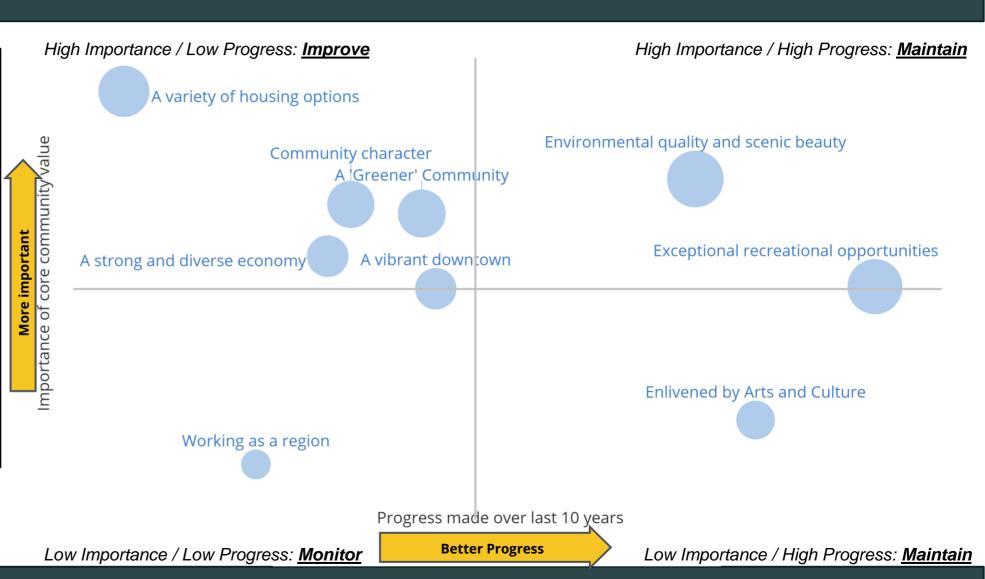


Ketchum's Core Community Values

The three areas where Ketchum should focus are:

- Providing a variety of housing options
- Working toward a strong and diverse economy, and
- Preserving the city's character.

Size of bubble indicates how well each core community value aligns with respondents' vision and values for Ketchum's future. Bigger bubble = more aligned.





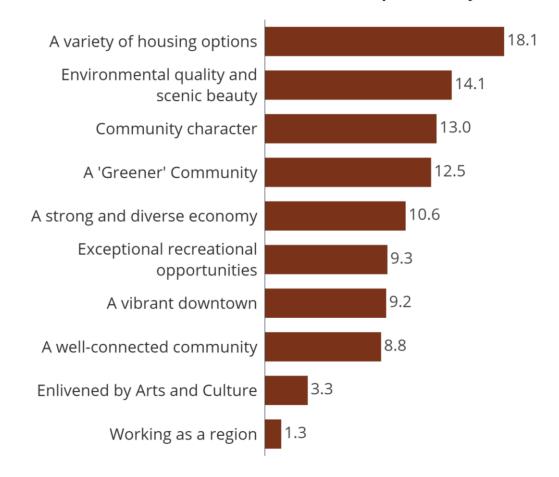


Importance Scores - Core Values

Each core value is assigned a "utility score" and together all the scores add up to 100. This shows how much more important any one core value is from another.

For example, if community value "X" has a score of 20, and community value "Y" has a score of 10, we can say that value X is twice as important as value Y.

Below is a list of items to be addressed with the upcoming Comprehensive Plan and Code Update. Please read each item and select all that are important to you.

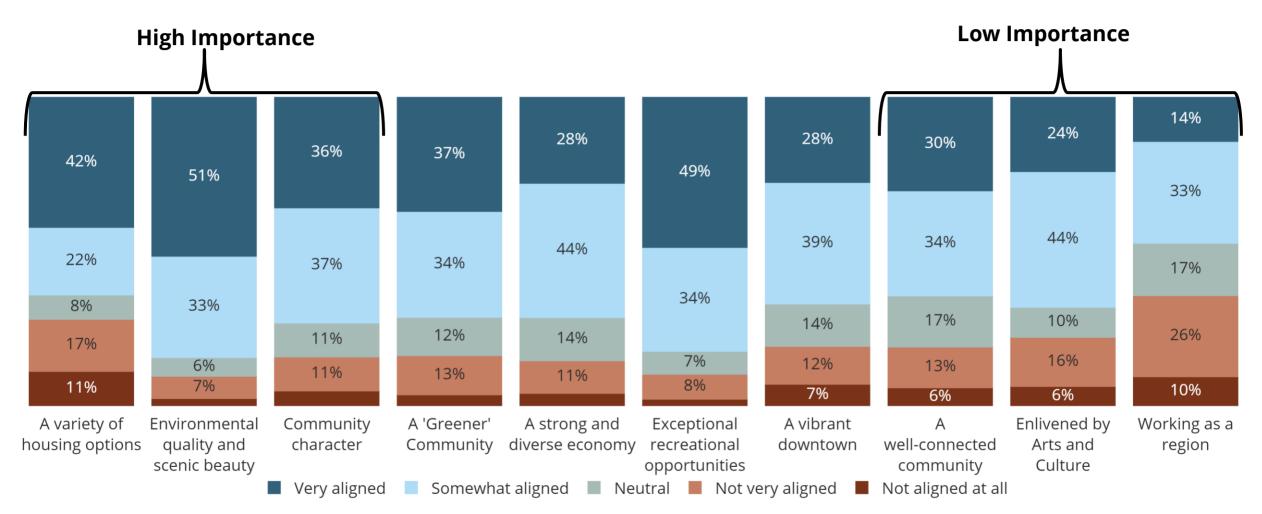






Core Value Alignment

How well do each of the "core community values" below from the current Comprehensive Plan align with your vision and values for Ketchum's future?

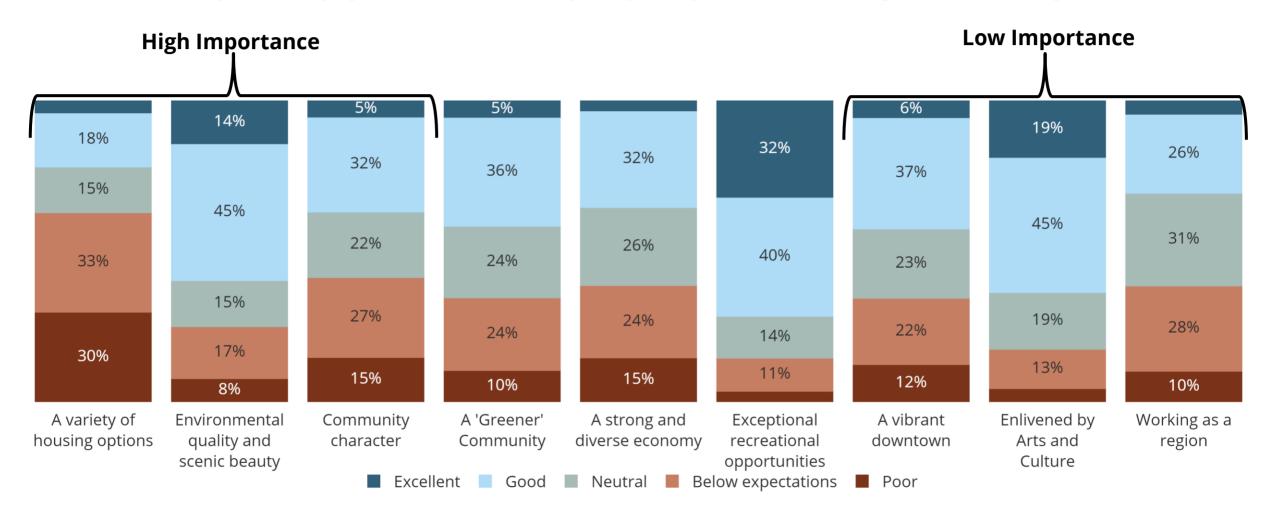






Progress On Core Values

How would you rate the <u>progress</u> made over the last 10 years by the city of Ketchum concerning each of the following values?



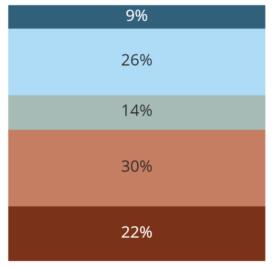




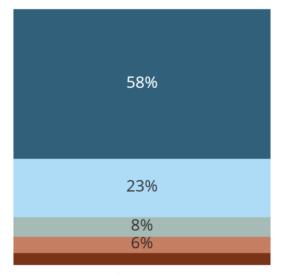
Citywide Housing Needs

Why do half of residents disapprove of the City's housing efforts? Residents indicated that housing is the most important core value and has had the least amount of progress. In addition to this, half of residents do not think that the City is doing a good job of communicating a vision and plan for the future of Ketchum. Essentially, there has been slow progress on a highly important issue, and there is a lack of "sense of direction" from the City. Residents feel that the city should engage more with the community to help find housing solutions.

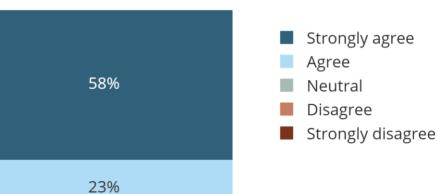
To what extent do you agree or disagree with the following statements?



I approve of the City of Ketchum's housing efforts



The city should work with the community to help find housing solutions







Housing Insecurity

One in five residents has experienced housing insecurity in the past year.

• These housing insecurity challenges affect employees of local businesses and those with household incomes under \$100,000 the hardest.

On average, residents pay 30% of their income toward housing.

• Again, those with the greatest housing burden are employees of local businesses and those with household incomes under \$100,000.





income spent on housing





Have experienced housing insecurity

in the past year

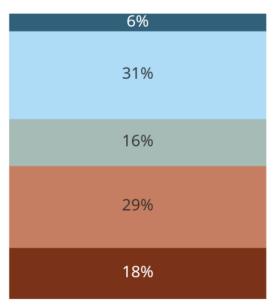


A 'Greener' Community

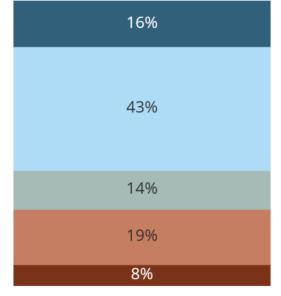
6 out of 10 residents feel that the City of Ketchum exceeds expectations in its effort to protect natural habitat and wildlife.

Room for improvement: Reducing waste, encouraging recycling, conserving resources, and utilizing renewable energy.

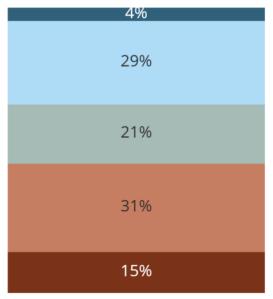
Please rate the City of Ketchum's environmental stewardship efforts:



Reducing solid waste and garbage and encouraging recycling



Protecting natural habitat, wildlife, and ecosystems, including riparian areas and hillsides



Excellent

Neutral

Poor

Above expectations

Below expectations

Conserving water and energy and utilizing renewable energy sources





Important To You - Other Values - Open Ended

160 respondents listed another value that they felt was important.







City Services - Summary

Where Ketchum can improve (high importance, low performance)

- Housing
- Walkability / sidewalks
- Planning for growth

Where Ketchum stands out (high importance, high performance)

- Public transit
- Fire/EMS services
- Parks and open space



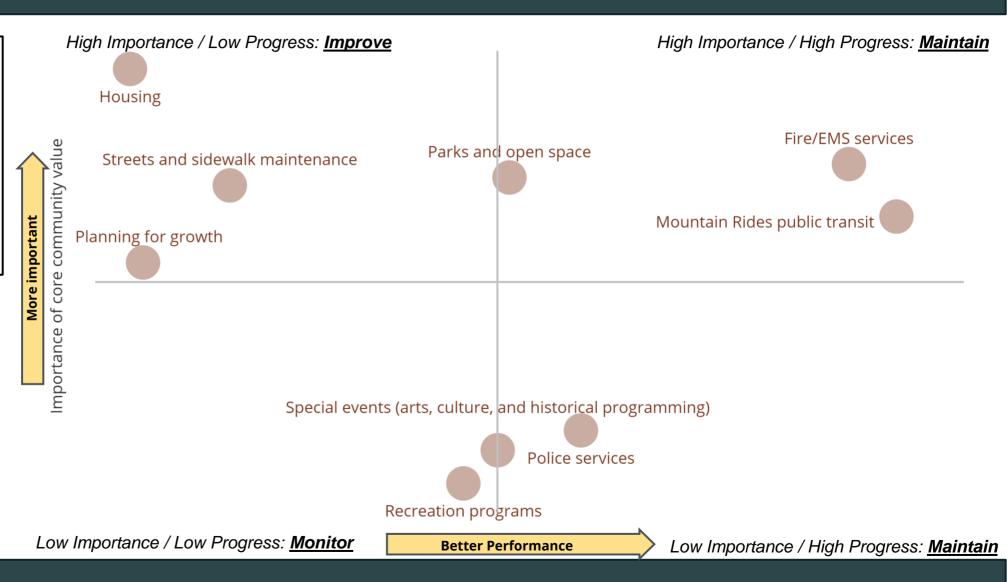


Quadrant Chart - City Services

The three areas where Ketchum should focus are:

- Housing
- Streets and sidewalk maintenance, and
- Planning for growth.

Size of bubble has no relevance in this slide







Importance Scores - City Services

Most important city services:

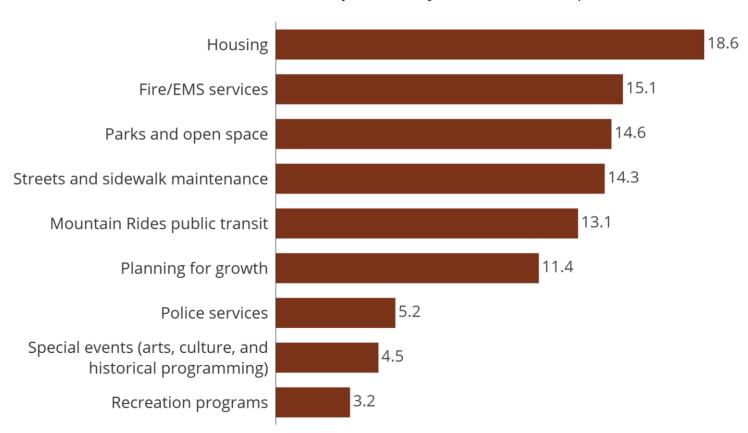
- Housing
- Fire / EMS
- Parks and open space
- Walkability and alternate transportation

How to interpret importance scores:

An "importance score" is calculated for each city service and together all the scores add up to 100. This metric shows how much more important any one city service is from another, in the opinions of respondents.

For example, 'Housing' has an importance score of 18, and 'Special events' has a score of 4.8. Comparing these scores, we can say that Ketchum residents, on average, think 'Housing' is 3-4x more important than 'Special events'.

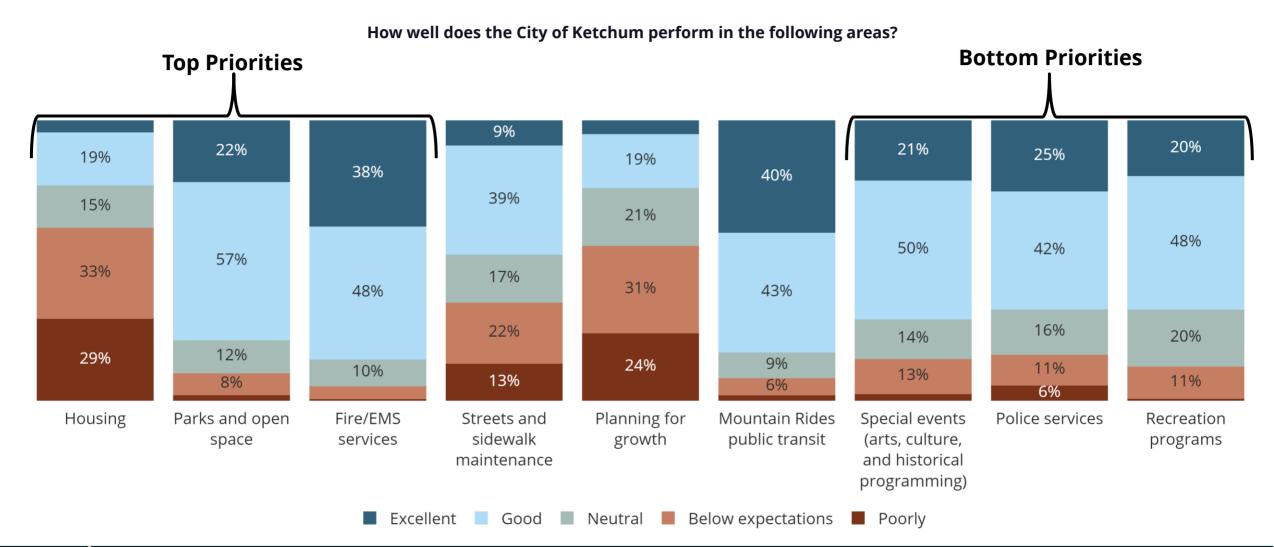
Below is a list of services that the city allocates limited resources towards. Please read each item and select all that are important to you. [Chart shows Importance scores]







Performance - City Services



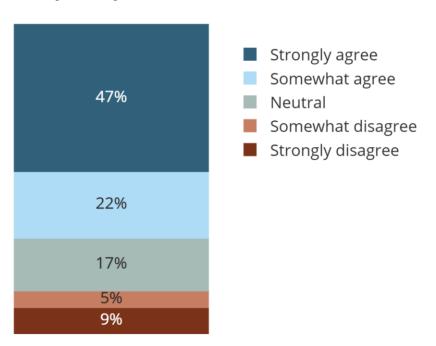




Fire and EMS

7 out of 10 residents agree that Ketchum's fire and emergency medical services should consolidate resources with nearby cities and towns.

Do you think that Ketchum's fire and emergency medical services should consolidate with nearby fire and emergency medical services, including those of Blaine County, Sun Valley, Hailey, and Bellevue?







Communications - Summary

When it comes to communication, the City performs best at providing accurate and timely information.

Room for improvement: Communicating a clear vision and strategy for the future of the city.

The city website is a widely utilized tool, and there is room to improve ease of navigation on the site.

- Three-quarters of residents have utilized the City's website in the past year.
- Of those who have used the website, half say that it was easy to navigate.
- Residents over the age of 65 are less likely to use the website.

Preferred communication methods:

- Residents prefer to hear from the City via physical mailings, meetings (in person or virtual), and text messages.
- Online/website is the least preferred communication mode.



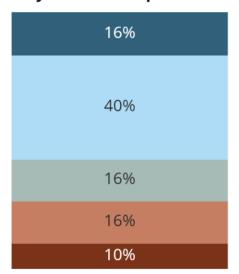


Communication Performance

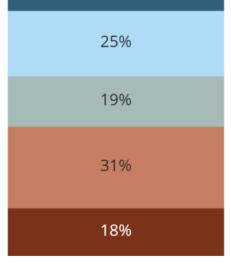
Over half of residents agree that the city provides accurate and timely information.

Room for improvement: Communicating a clear vision and strategy for the future of the City.

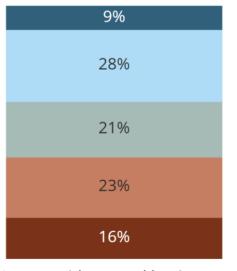
On a scale of 0-10 (0 meaning poorly and 10 meaning excellent), how well does the City of Ketchum perform in the following areas?



Provides accurate and timely information about city services and programs



Communicates a clear city vision and strategy for the future



Strongly agree

Neutral

Somewhat agree

Somewhat disagree

Strongly disagree

Keeps residents and businesses informed and promptly responds to questions and concerns

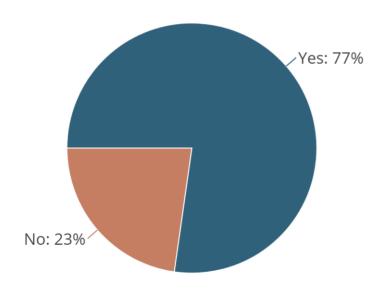




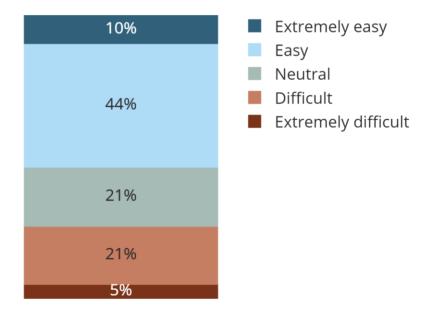
Website

Three quarters of residents have utilized the City's website in the past year. Of those who have used the website, over half say that it was easy to navigate. Residents over the age of 65 are less likely to use the website.

Have you visited the City's website (ketchumidaho.org) in the past 12 months?



In general, how easy or difficult is it to find what you're looking for on the City's website?

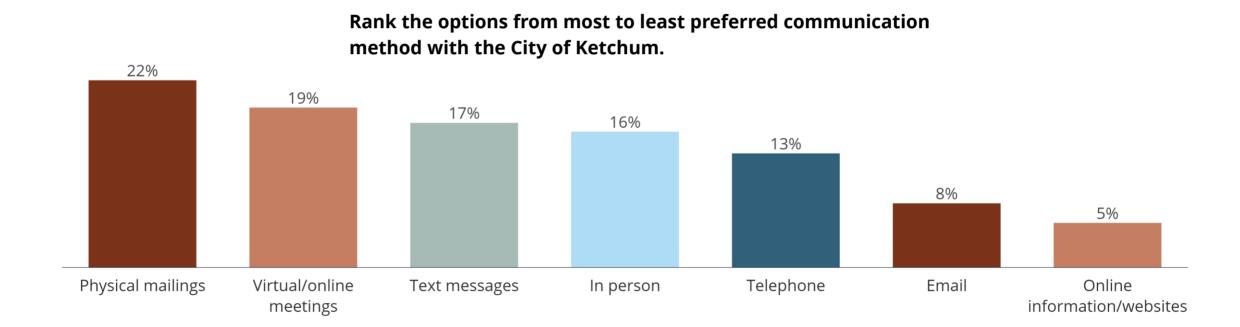






Preferred Methods of Communication

The chart below shows the probability of being selected as the # 1 most preferred method of communication with the City. Residents prefer physical mailings followed by meetings (virtual or in-person) and text messages. Email and putting information online is less preferred.







Transportation - Summary

Majority are satisfied with the frequency and location of Mountain Rides service.

• Residents under the age of 35 and business owners were more likely to feel that Mountain Rides service frequency is <u>inadequate</u>.

If the city were to prioritize on-street parking for customers...

• One half of full-time residents and business owners would be on board. (Employees are more likely to disagree with this measure.)

Equal desire for improvements to roads, sidewalks, and cyclist infrastructure.

- Nearly all residents use a combination of walking and driving a personal vehicle to get around Ketchum.
- Three quarters of residents use bikes to get around.

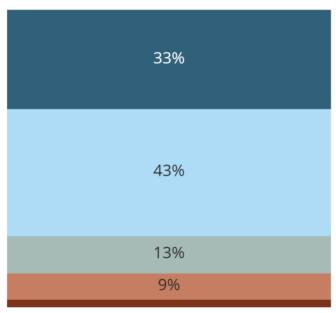




Mountain Rides

Majority of residents are satisfied with the frequency and location of Mountain Rides service. Residents under the age of 35 and business owners were more likely to feel that Mountain Rides service frequency is inadequate.

To what extent do you agree or disagree with the following transportation-related statements?



Mountain Rides stops are located at the desired locations



Strongly agree

Strongly disagree

Agree

Neutral Disagree

The frequency of Mountain Rides service is adequate

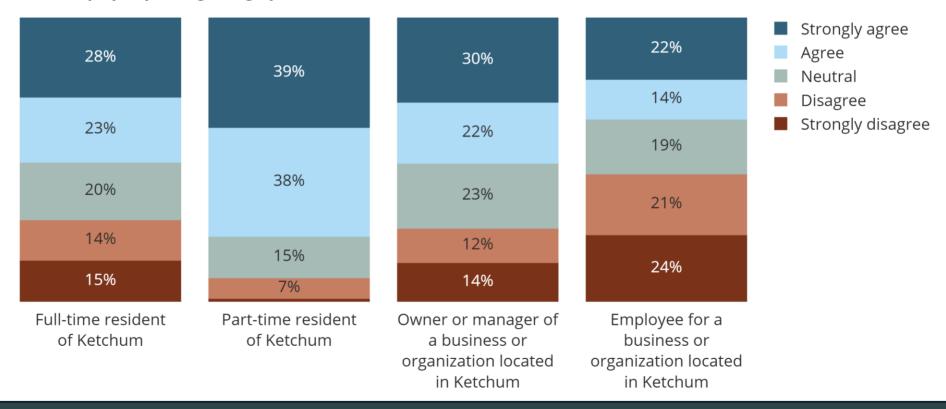




Parking Prioritization

One half of full-time residents and business owners agree that the city should **prioritize on-street parking for customers**. Not surprisingly, employees are less likely to agree with this measure.

To what extent do you agree that the city should prioritize on-street public parking for customers over employee parking in highly utilized areas?

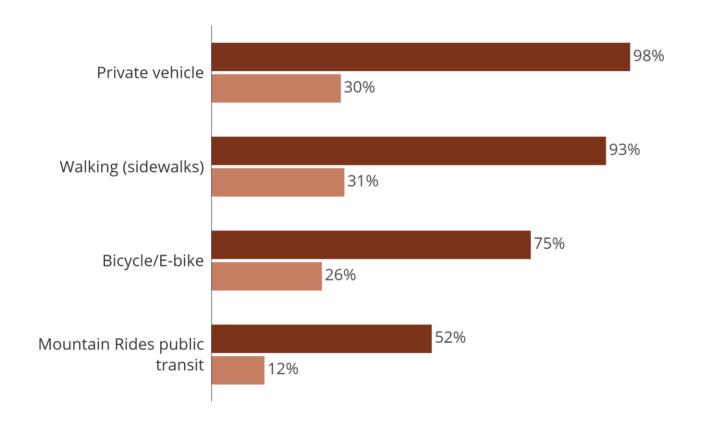






Transportation Modes

Nearly all residents use a combination of walking and driving a personal vehicle to get around Ketchum. Three quarters of residents use bikes to get around. When asked which mode of transportation they would like to see improved the most, there was nearly equal desire for improvements to roads, sidewalks, and cyclist infrastructure.



- Which transportation methods do you use?
- Which would you like to see improved the most?





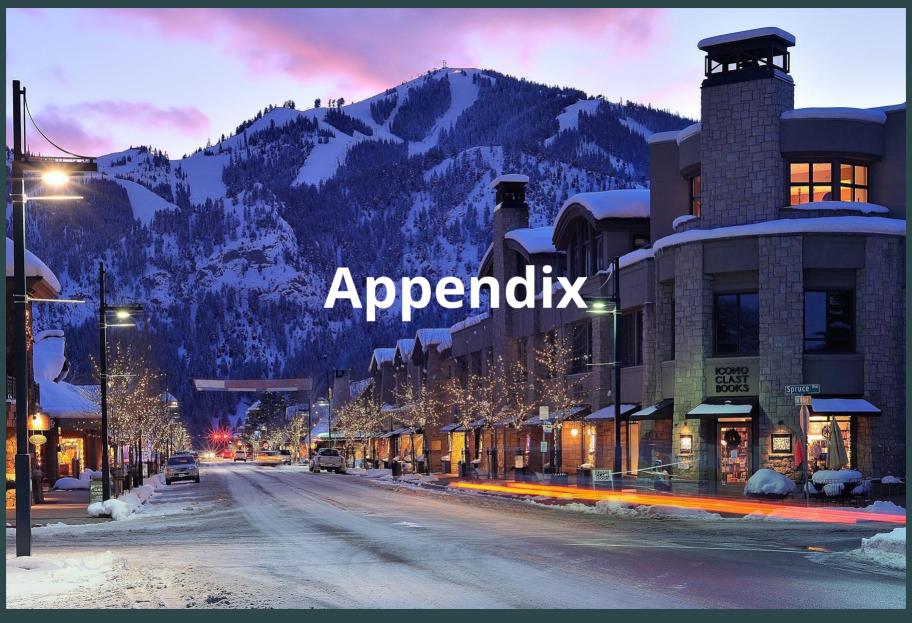
Open End - Transportation Improvements

Please briefly describe what you would like improved.



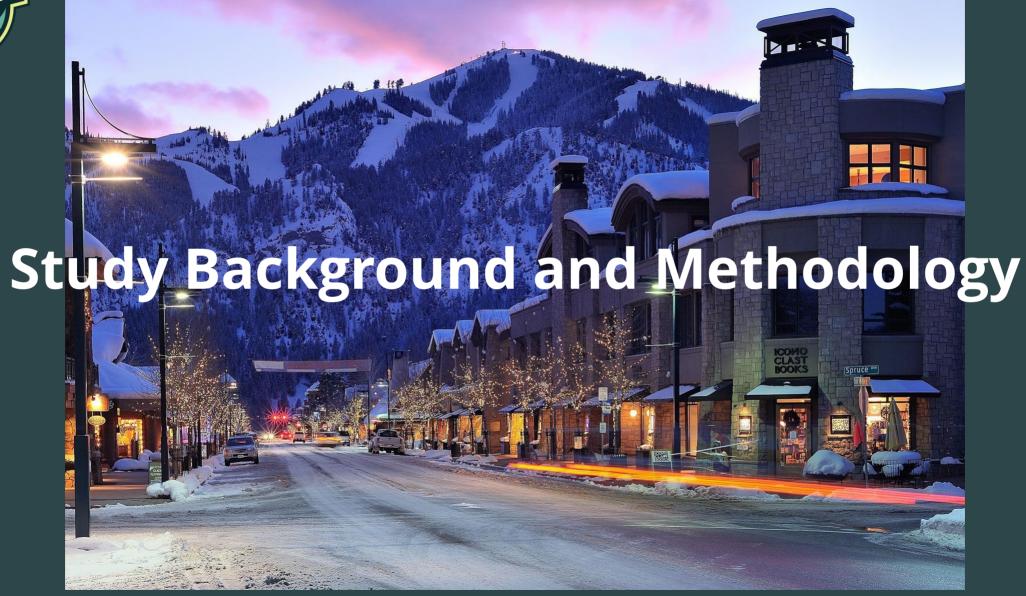
















Background and Objectives

Background

Like many towns and cities across the country, especially those offering a unique location and character, Ketchum is grappling with soaring housing costs and a lack of affordable housing options. This leaves the city faced with difficult decisions in how to balance the need for housing diversity and housing creation with the desire to preserve its special character. Ketchum decided to conduct a community survey to provide resident input on how to best address these issues and plan for the future.

Objectives

- Gain knowledge of residents' perceptions about the city and city government performance
- Measure residents' alignment with current city priorities / core values

Results will be used to...

- Plan and make resource allocation decisions
- Update the Comprehensive Plan
- Validate current vision and values for community





Questionnaire Design

The questionnaire was custom designed to address the unique needs of the city. Topics covered were:

- Quality of place and community direction
- Importance, advancement of, and alignment with comprehensive plan community values
- Importance of and performance on government operations
- Communications awareness and preferences
- Services, safety, transportation and infrastructure
- Demographics

The median survey lenght was 19 minutes.



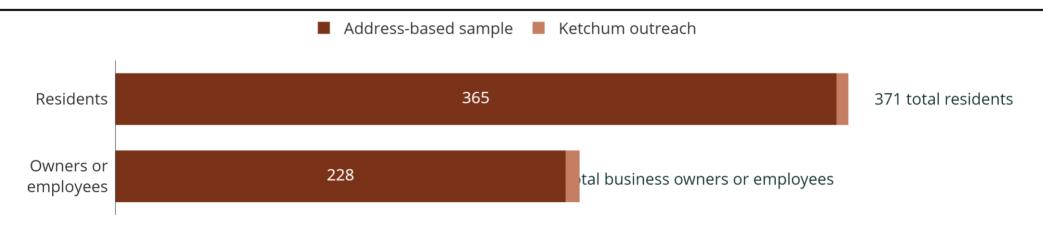


Methodology

The 2024 Ketchum Community Survey reached residents through a combination of Address-based sample (ABS) and City of Ketchum-driven outreach.

- All 3,600 households in Ketchum (identified by the <u>USPS Computerized Delivery Sequence File (CDSF)</u>) were invited to participate in the survey via multiple contact modes (postcard, email, text message, phone call, and city-driven outreach).
- In addition, the city provided a list of 587 local businesses. All businesses in this list received a postcard invitation.
- Additionally, the City of Ketchum did specific outreach to both businesses and residents.

This effort resulted in a total of 606 completed surveys; 371 from residents who do not work in the city, and 235 from residents who either own or work at a local business.

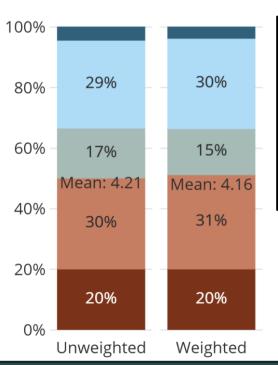






Demographics and Weighting

Survey data are not perfectly representative of the populations of interest; thus, the data were weighted based on age within gender. Data were not weighted for race or income as a significant portion of respondents did not provide that information. The tables to the right provide the unweighted and weighted proportions compared to the population data (2022 ACS).

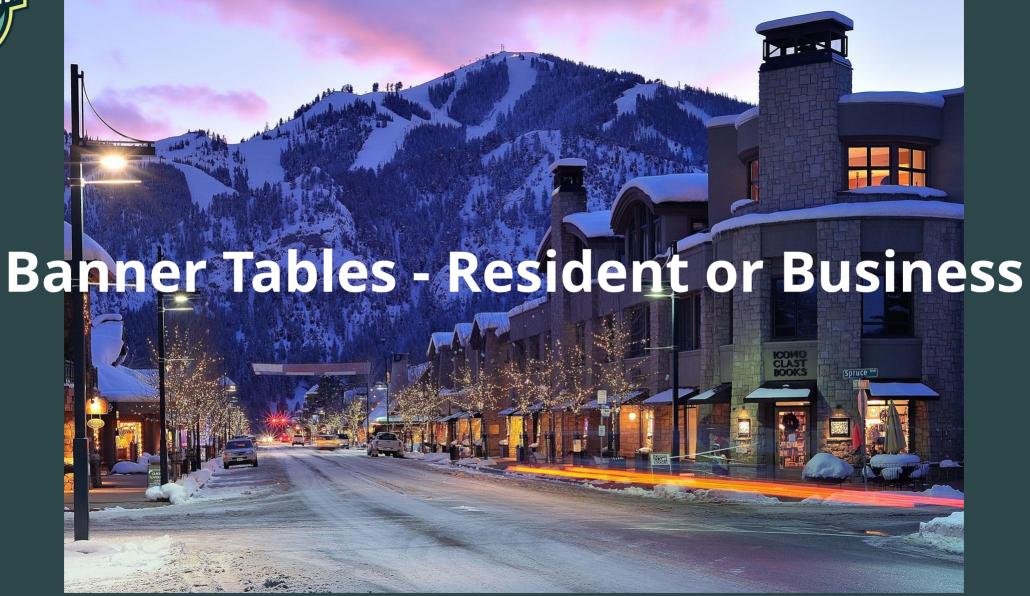


The chart to the left shows the impact weighting has on the results. While some numbers change by a slight amount (usually within 1-2 percentage points) the narrative is not impacted by weighting and the results shown are valid.

		Population	Unweighted data	Weighted data
	Male 18-34	9%	3%	9%
	Male 35-54	16%	15%	16%
Age	Male 55-64	11%	12%	11%
within	Male 65+	13%	21%	13%
2220222	Female 18-34	15%	4%	15%
gender	Female 35-54	10%	15%	10%
	Female 55-64	14%	14%	14%
	Female 65+	12%	15%	12%
Race	White alone	90%	95%	94%
(pop 18+)	BIPOC	10%	5%	6%
	5 years or less	X ⁰	20%	25%
	6 to 10 years	80	14%	16%
Vanua in	11 to 20 years	272	17%	18%
Years in	20 to 30 years	es	17%	15%
Ketchum	More than 30 years	16	31%	26%
	Median	Notin census data	20	15
Own or	Own	72%	83%	74%
Rent	Rent	28%	16%	24%
	Less than \$50,000	23%	7%	7%
Income	\$50,000 - \$99,999	58%	24%	31%
Income	\$100,000 - \$149,999	7%	21%	21%
	\$150,000 or more	12%	48%	41%











Do you own or rent your residence?

	Re	esidential or l	Business Statı	ıs	SAMI	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
0	81%	97%	81%	65%	83%	85%	83%
Own		A c D	d				-
Dont	18%	3%	17%	35%	16%	15%	16%
Rent	В		b	Вс			-
Column Names	А	В	C	D	Α	В	А

Do you own or rent your residence? by BANNER





How many years have you lived in Ketchum?

	Re	esidential or	Business Stat	us	SAMI	PLE	
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	business or	Resident	Business	NET
How many years have you lived in Ketchum? Unit in years, up to 1 decimal place	22.5	19.9		20.8	22.0	25.2	22.2
allowed.			b d				-
Column Names	А	В	(D	Α	В	А

How many years have you lived in Ketchum? by BANNER





Do you have children under the age of 18 living in the household?

,	Re	esidential or I	Business Statu	IS	SAM			
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum orgaliog Ketchum b	esident of resident of or		Employee for a business or organization located in Ketchum	Resident	Business	NET
	18%	8%	21%	16%	17%	15%	17%	
Yes	b		b				-	
Nie	82%	92%	79%	84%	83%	85%	83%	
No		ас					-	
Column Names	А	В	C	D	Α	В	А	

Do you have children under the age of 18 living in the household? by BANNER





What is the approximate total annual income of all members of your household?

	Re	esidential or E	Business Statu	IS	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	esident of resident of		Employee for a business or organization located in Ketchum	Resident	Business	NET
Less than \$50,000	7%	0%	7%	2%	6%	11%	7%
\$50,000 - \$99,999	26%	13%	21%	40%	24%	26%	24%
	b	4=04		b c	- 404		-
\$100,000 - \$149,999	22%	15%	25%	22%	21%	16%	21%
\$150,000 or more	44%	73%	47%	36%	48%	47%	48%
\$150,000 of filore		A c D					-
Column Names	Α	В	C	D	Α	В	Α

What is the approximate total annual income of all members of your household? by BANNER sample size = 383; total sample size = 606; 223 missing; 95% confidence level; Column comparison symbols: a, b, c... (confidence level >= 95%), A, B, C... (confidence level >= 99.9%); No test symbol: -; Not significant symbol:





How long have you worked in or owned a business in Ketchum?

	Ro	esidential or l	Business Stat	us	SAMPLE		
Average Column Comparisons		Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	business or	Resident	Business	NET
How long have you worked in or owned a business in Ketchum? Unit in years,	up 19.8	9.3	21.2	16.8	19.5	21.5	19.8
to 1 decimal place allowed.	b		a d	b			-
Column Names	А	В	C	. D	А	В	А

How long have you worked in or owned a business in Ketchum? by BANNER





How many employees does your business have?

	Re	esidential or	Business Statı	SAM			
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
How many employees does your business	21.9	4.2	11.0	36.7	21.9	8.3	20.0
have? Column Names	A	В	C	a D	Α	В	- A

How many employees does your business have? by BANNER





What are the two most important issues for the City of Ketchum to address over the next two years? - Categorized

	Re	esidential or I	Business Statu	IS	SAM		
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Housing Affordability	47%	39%	42%			30%	45%
Sustainable growth while maintaining character of Ketchum	24% d	27% d	23% d	b c 11%	b 24%	18%	23%
Parking	21%	24%	29%	21%	22%	30%	23%
Traffic	13%	12%	14%	12%	12%	14%	12%
Housing for Town's Workforce	9%	14%	9%	14% a	10%	16%	10%
Pedestrian and Cycling Infrastructure	9%	8%	10%		9%	11%	10%
Enforce design & height restrictions for new builds	9%	12%	7%	6%	10%	2%	9%
Road improvements	8%	8%	7%	8%	8%	11%	8%
Climate change resilience / environmental quality	8%	4%	7%	2%	7%	9%	7%
Enact short-term-rental regulations	3%	4%	3%	2%	3%	2%	- 3%,
Cost of living	2%	0%	3%	0%	1%	7%	2%



Would you say Ketchum is headed in the wrong or right direction?

	Re	sidential or I	Business Statu	ıs	SAMI	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Strongly headed in the wrong	21%	11%		21%	21%	13%	20%
direction	b		b			-	
Headed in the wrong direction	30%	23%	31%	35%	30%	33%	30%
Neutral	16%	20%	18%	21%	16%	22%	17%
Headed in the right direction	29%	38%	24%	22%	29%	28%	29%
Strongly handed in the right direction	4%	d 9%	4%	1%	4%	4%	4%
Strongly headed in the right direction		a d				-	
NET	100%	100%		100%	100%	100%	100%
Column Names	Α	- В	- C		- A	 B	А

Would you say Ketchum is headed in the wrong or right direction? by BANNER





Would you say Ketchum is headed in the wrong or right direction? 2

	Ro	esidential or	Business Stat	SAM	PLE		
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	business or	Resident	Business	NET
Would you say Ketchum is headed in the wrong or right direction?	4.1	5.2	2 3.9	3.8	4.2	4.4	4.2
Column Names	А	a c d	3 0	. D	А	В	- A

Would you say Ketchum is headed in the wrong or right direction? 2 by BANNER





Compared to other cities and towns, how would you rate Ketchum as a place to live?

	Re	esidential or I	Business Statu	IS	SAM	PLE	
Column % Column Comparisons	Full-time Part-time a l resident of resident of Ketchum Ketchum org lo		Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Significantly worse	2%	0%	1%	5%	2%	0%	2%
				ac			-
Somewhat worse	6%	5%	9%	6%	6%	7%	6% -
About the same	7%	3%	10%	11%	7%	9%	7%
Somewhat better	43%	47%	44%	48%	42%	54%	43%
Significantly better	44%	45%	37%	30%	44%	30%	43%
NET	100%	100%	100%	100%	100%	100%	100%
Column Names	А	В	С	D	Α	В	А

Compared to other cities and towns, how would you rate Ketchum as a place to live? by BANNER





Compared to other cities and towns, how would you rate Ketchum as a place to live? 2

	R	esidential or	Business Stati	ıs	SAM	PLE	
Average Column Comparisons		Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	business or	Resident	Business	NET
Compared to other cities and towns, how would you rate Ketchum as a place to live?	7.8 c	8. c d	2 7.4	7.2	7.7	7.4	7.7
Column Names	A		в с	D	А	В	Α

Compared to other cities and towns, how would you rate Ketchum as a place to live? 2 by BANNER





How would you rate the current state of Ketchum's economy?

	Re	esidential or I	Business Statu	IS	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Very weak	2%	2%	4%	5%	2%	4%	2%
Weak	14%	11%	14%	17%	14%	15%	14%
Neutral	19%	6%		20%	17%	17%	- 17%
Strong	b 52%	61%	b 52%	b 55%	54%	46%	- 54%
Very strong	13%	21%	11%	4%	13%	17%	- 13%
NET	100%	c D 100%		100%	100%	100%	100%
Column Names	- A	- В	- C	- D	- A	- В	- A

How would you rate the current state of Ketchum's economy? by BANNER





How would you rate the current state of Ketchum's economy? 2

	R	esidential or	Business Statı	SAM			
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
How would you rate the current state of Ketchum´s economy?	6.3	7.1	6.0	5.7	6.4	6.2	6.4
Column Names	А	A C D	; C	D	А	В	- A

How would you rate the current state of Ketchum's economy? 2 by BANNER





Business - Compared to other cities and towns, how would you rate Ketchum as a place to own or operate a business?

	Re	esidential or E	Business Statu	IS	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Significantly worse	9%	11%	10%	9%	9%	3%	9%
Somewhat worse	33% c	11%	26%	39% c	31%	25%	30%
Neutral	26%	33% c	23%	23%	23%	34%	25%
Somewhat better	24%	44% d	33% a	23%	30%	25%	29%
Significantly better	8%	0%	8%	6%	7%	13%	8%
NET	100%	100%	100%	100%	100%	100%	100%
Column Names	- A	- В	- C	- D	- A	- В	- A

Business - Compared to other cities and towns, how would you rate Ketchum as a place to own or operate a business? by BANNER sample size = 235; total sample size = 606; 371 missing; 95% confidence level; Column comparison symbols: a, b, c... (confidence level >= 95%), A, B, C... (confidence level >= 99.9%); No test symbol: -; Not significant symbol:





Business - Compared to other cities and towns, how would you rate Ketchum as a place to own or operate a business? 2

	Re	sidential or	Business Statı	ıs	SAMI	PLE	
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Business - Compared to other cities and towns, how would you rate Ketchum as a place to own or operate a business?	4.7	5.1	5.0	4.5	4.8	5.3	4.9 -
Column Names	А	В	C	D	А	В	А

Business - Compared to other cities and towns, how would you rate Ketchum as a place to own or operate a business? 2 by BANNER sample size = 235; total sample size = 606; 371 missing; 95% confidence level; Column comparison symbols: a, b, c... (confidence level >= 95%), A, B, C... (confidence level >= 99.9%); No test symbol: -; Not significant symbol:





Business - How likely are you to recommend starting a business in Ketchum?

	Re	sidential or I	Business Statu	ıs	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Not likely at all	25%	11%	23%	25%	25%	19%	24%
Not very likely	26%	11%	23%	34%	27%	23%	26%
Neutral	26%	44%	27%	20%	23%	38%	25%
Somewhat likely	18%	33%	21%	17%	22%	8%	20%
Extremely likely	4%	0%	6%	3%	4%	12%	5%
NET	100%	100%	100%	100%	100%	100%	100%
Column Names	- A	- В	- C	- D	- A	- В	- A

Business - How likely are you to recommend starting a business in Ketchum? by BANNER





Business - How likely are you to recommend starting a business in Ketchum? 2

	Ro	esidential or I	Business Statu	IS	SAM	PLE	
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Business - How likely are you to recommend starting a business in Ketchum?	4.2	5.2	4.5 a	4.0	4.3	4.6	4.3
Column Names	А	В	С	D	А	В	А

Business - How likely are you to recommend starting a business in Ketchum? 2 by BANNER





Business - How easy is it for your business or employer to find and hire qualified employees?

	Re	sidential or I	Business Statu	IS	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Very difficult	35%	22%	32%	35%	33%	28%	33%
Somewhat difficult	40%	33%	37%	44%	37%	44%	38%
Neutral	12%	22%	13%	13%	14%	13%	14%
Somewhat easy	11%	11%	16% a d	4%	12%	16%	- 13%
Very easy	2%	11%		4%	2%	0%	2%
NET	100%	100%	100%	100%	100%	100%	100%
Column Names	- A	- В	- C	- D	- A	- В	- A

Business - How easy is it for your business or employer to find and hire qualified employees? by BANNER





Business - How easy is it for your business or employer to find and hire qualified employees? 2

	R	esidential or	Business State	us	SAM	PLE	
Average Column Comparisons		Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	business or	Resident	Business	NET
Business - How easy is it for your business or employer to find and hire qualified employees?	2.8	4.′	1 3.1	2.7	3.0	2.9	3.0
Column Names	А	E	3 C	D	А	В	А

Business - How easy is it for your business or employer to find and hire qualified employees? 2 by BANNER





Housing Solutions Agreement 2

	Re	esidential or I	Business Statu	SAM	PLE		
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
The city should work with the community to help find housing	7.9	7.6	7.8	8.1	7.8	8.4	7.8
solutions						-	
Lawrence of the City of Vetaloum's housing offents	4.2	4.8	3.8	4.3	4.3	4.2	4.3
I approve of the City of Ketchum´s housing efforts		С				-	
	12.0	12.5	11.6	12.4	12.0	12.7	12.1
SUM						-	
Column Names	А	В	С	D	А	В	А

Housing Solutions Agreement 2 by BANNER





In the last year, have you or anyone in your household experienced any of the following?: Yes

	Re	esidential or	Business Statı	IS	SAM	PLE	
Column % Column Comparisons		Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Living outside, in your car or in a place not meant for habitation (like an unheated garage)	3%	0%	3%	7% b	2%	2%	2%
Living in a shelter, transitional housing, or in a motel/hotel	1%	0%	1%	2%	1%	0%	1%
Sleeping on someone's sofa ("couchsurfing") or exceeding the maximum number of occupants per the lease	4%	5%	5%	16% A b c	4%	2%	4%
Fleeing or experiencing domestic violence, sexual assault, stalking, or trafficking	0%	0%	0%	0%	0%	0%	0%
Living in an RV and in need of winterization assistance or a winter location	1%	2%	2%	7% A b c	2%	0%	2%
Losing your primary residence with no other housing identified	4%	0%	5%	12% b c	4%	0%	4%
Became at risk of experiencing one of the above within 45 days	5%	2%	5%	12% b c	5%	2%	5%
Have a month-to-month or verbal lease	10% b	0%	13% b		10%	7%	10%
None of the above	84%	95% a c D		66%	84%	91%	85%
NET	100%	100%		100%	100%	100%	100%



Are you looking for or expect to need housing in the next two years?

-	Re	esidential or I	Business Statu	IS	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Yes	19%	11%	21%	32%	18%	22%	18%
res			b	В			-
NI.a	81%	89%	79%	68%	82%	78%	82%
No		c D					-
NET	100%	100%	100%	100%	100%	100%	100%
NET	-	-	-	-	-	-	-
Column Names	А	В	C	D	А	В	А

Are you looking for or expect to need housing in the next two years? by BANNER sample size = 606; 95% confidence level; Column comparison symbols: a, b, c... (confidence level >= 95%), A, B, C... (confidence level >= 99.9%); No test symbol: -; Not significant symbol:





Ketchum's environmental stewardship efforts 2

	R	esidential or	Business Statı	ıs	SAMI	PLE	
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Reducing solid waste and garbage and encouraging recycling	4.4	5.7	4.1	4.2	4.5	4.8	4.5
Reducing solid waste and garbage and encouraging recycling		ACD				-	
Protecting natural habitat, wildlife, and ecosystems, including riparian areas and	5.8	6.5	5.7	5.8	5.9	6.0	5.9
hillsides		ас				-	
Conserving water and energy and utilizing renewable energy sources	4.5	5.5	4.3	4.4	4.6	4.8	4.6
Conserving water and energy and utilizing renewable energy sources		a C d				-	
SUM	14.7	17.7	7 14.1	14.4	15.1	15.7	15.1
30141		A C d				-	
Column Names	А	E	S C	D	Α	В	Α

Ketchum's environmental stewardship efforts 2 by BANNER





Agreement with Fire/EMS consolidation with other jurisdictions

	Re	esidential or I	Business Statu	ıs	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Strongly disagree	6%	12%	6%	7%	8%	4%	7%
Somewhat disagree	4%	5%	7%	5%	4%	9%	5% -
Neutral	16%	15%	17%	15%	15%	15%	15% -
Somewhat agree	22%	32% c	18%	24%	22%	24%	22%
Strongly agree	51% b	36%	53% b	49%	51%	48%	50%
NET	100%	100%	100%	100%	100%	100%	100%
Column Names	Α	В	С	D	А	В	А

Do you think that Ketchum's fire and emergency medical services should consolidate with nearby fire and emergency medical services, including those of Blaine County, Sun Valley, Hailey, and Bellevue? by BANNER





Comp Plan Rank Score

	Re	sidential or	Business Statı	ıs	SAM	PLE	
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
A strong and diverse economy	11.3	7.7		10.3	10.8	11.4	10.8
,	b		b				
A vibrant downtown	10.7	12.4	8.3	10.9	10.8	9.3	10.7
Community character	14.0	13.4	14.0	10.7	13.6	11.3	13.4
A variety of housing options	15.9 b	8.7	16.3 b	25.2 B c	15.0	18.7	15.3
Environmental quality and scenic beauty	14.5	17.1 d		12.2	15.2 b	10.3	14.8
Exceptional recreational opportunities	9.1	12.6 d	10.3		9.4	10.5	9.5
A well-connected community	8.0	7.8		10.0	8.1	8.9	8.1
Enlivened by Arts and Culture	2.9	9.7 a c d	3.4	2.5	3.8	5.6	- 3.9 -
Working as a region	1.0	5	1	3.2	.9	3.2	1.0





Funding Priorities Rank Score

		R	esidential or Business Status		SAM	PLE	
Average Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Mountain Rides public transit	14.1	9.6	15.4	12.9	13.4	12.4	13.3
·							-
Streets and sidewalk maintenance	15.6	12.9	14.2	13.5	14.7	13.0	14.6
	14.6	14.9	13.4	12.1	14.6	11.8	14.3
Parks and open space	d						-
Fire/EMS services	16.0	15.0	13.8	14.6	15.9	13.3	15.7
FITE/EINIS SETVICES							-
Police services	7.5	8.1	5.6	5.1	7.3	6.8	7.3
r once services							-
Recreation programs	2.2	1.3	1.1	4.5	2.1	1.5	2.0
received programs				С			-
Special events (arts, culture, and historical programming)	3.2	9.4	2.8	4.6	4.3	3.2	4.2
							-
Housing	15.1	9.7	17.9		14.7	19.9	15.1
	11.6	10.1		b	12.0		12.4
Planning for growth		19.1 a d	15.9	11.0	13.0	18.1	13.4
	100.0	100.0	100.0	100.0	100.0	100.0	100.0
SUM	100.0	100.0	100.0	100.0	100.0	100.0	-
Column Names	А	В	C	D	А	В	А





Have you visited the City's website (ketchumidaho.org) in the past 12 months?

	Re	esidential or	Business Statı	IS	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Voc	76%	56%	82%	78%	73%	85%	74%
Yes	В		В	b			-
NI.	24%	44%	18%	22%	27%	15%	26%
No		A C d					-
AIFT	100%	100%	100%	100%	100%	100%	100%
NET	-	-	-	-	-	-	-
Column Names	А	В	C	D	А	В	А

Have you visited the City´s website (ketchumidaho.org) in the past 12 months? by BANNER sample size = 606; 95% confidence level; Column comparison symbols: a, b, c... (confidence level >= 95%), A, B, C... (confidence level >= 99.9%); No test symbol: -; Not significant symbol:





In general, how easy or difficult is it to find what you're looking for on the City's website?

	Re	esidential or I	Business Statu	IS	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Extremely difficult	4%	3%	4%	3%	4%	5%	4%
Difficult	22%	11%	23%	28%	21%	10%	20%
	24%	11%	23%	b 14%	22%	28%	- 23%
Neutral	b						-
Easy	42%	65% a c d	41%	45%	43%	49%	44%
Extremely easy	9%	11%	9%	9%	10%	8%	10%
NET	100%	100%		100%	100%	100%	100%
Column Names	- A	- В	- C	- D	- A	- В	- A

In general, how easy or difficult is it to find what you're looking for on the City's website? by BANNER





Please rank the options below from your most to least preferred communication methods with the City of Ketchum.

		R	esidential or	Business Statı	ıs	SAMI	PLE	
	Probability % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Online information/websites		5%	6%	5%	3%	5%	NaN	5%
								-
Email		6%	8%	5%	6%	7%	NaN -	7%
Telephone		15%	17%	13%	10%	14%	NaN	14%
Text messages		17%	14%	19%	22%	16%	- NaN	- 16%
In person		18%	15%	18%		18%	- NaN	- 18%
		18%	19%	15%		- 18%	- NaN	- 18%
Virtual/online meetings						-		-
Physical mailings		21%	22%	24%	21%	22%	NaN -	22%
	Column Names	А	В	C	D	Α	В	А





Business - how easy is it to pay your business fees and taxes on the City of Ketchum website?

	R	esidential or I	Business Statu	IS	SAMI	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Very difficult	5%		4%	13%	5%	3%	5%
	c 19%	c 22%	13%	13%	16%	6%	14%
Difficult	С						-
Neutral	18%	11%	20%	20%	19%	23%	20%
							-
Easy	34%	33%	35%	40%	37%	23%	34%
Mawa angu	25%	22%	28%	13%	23%	45%	27%
Very easy						a	-
NET	100%	100%		100%	100%	100%	100%
Column Names	- A	- В	- C	- D	- A	- В	- A

Business - how easy is it to pay your business fees and taxes on the City of Ketchum website? by BANNER





Current Transportation Modes

	R	esidential or E	Business Statu	IS	SAM	PLE		
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET	
Private vehicle	98%	100%	100%	100%	99%	98%	99%	
Walking (sidewalks)	91%	97%	93%	93%	92%	93%	92%	
Bicycle/E-bike	74%	62%	68%	74%	73%	63%	72%	
•	b	260/	4207	F.60/	4.007	200/		
Mountain Rides public transit	49% c	36%	43%	56% b c	46%	39%	46%	
NET	100%			100%	100%	100%	100%	
Column Names	A	- В	- C	- D	- A	 B	A	

Current transportation modes: Yes by BANNER





Transportation Mode Most Needing Improvement

	Re	esidential or I	Business Statu	ıs	SAM	PLE			
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET		
Walking (sidewalks)	33%	44%	34%	33%	33%	33%	33%		
Bicycle/E-bike	27%	18%	26%	27%	26%	24%	26%		
Private vehicle	31%	32%	32%	32%	32%	37%	32%		
Mountain Rides public transit	9%	6%	8%	9%	9%	7%	9%		
NET	100%	100%	100%	100%	100%	100%	100%		
Column Names	- A	- В	- C	- D	- A	- В	А		

Transportation mode most needing improvement by BANNER





Agreement with the city prioritizing on-street public parking for customers over employee parking in highly utilized areas?

	Re	esidential or I	Business Statu	S	SAM	PLE	
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Strongly disagree	13%	2%		22%	12%	11%	12%
	b		b	В			-
Disagree	10%	8%	10%	16%	10%	7%	10%
Neutral	18%	14%	21%	18%	17%	20%	17%
							-
Agree	25%	38%	25%	16%	27%	17%	26%
Agree		a d					-
Strongly agree	33%	39%	31%	28%	34%	46%	35%
ou ongry agree							-
NET	100%	100%	100%	100%	100%	100%	100%
	-	-	-	-	-	-	-
Column Names	Α	В	C	D	Α	В	Α

To what extent do you agree that the city should prioritize on-street public parking for customers over employee parking in highly utilized areas? by BANNER



focus groups for the City of Ketchum?

	Re	esidential or I	Business Statu	IS	SAM		
Column % Column Comparisons	Full-time resident of Ketchum	Part-time resident of Ketchum	Owner or manager of a business or organization located in Ketchum	Employee for a business or organization located in Ketchum	Resident	Business	NET
Yes	74%	79%	81%	80%	76%	76%	76%
res			a				_
No	26%	21%	19%	20%	24%	24%	24%
No	С						-
NET	100%	100%	100%	100%	100%	100%	100%
NET	-	-	-	-	-		-
Column Names	А	В	C	D	Α	В	А

Would you be willing to participate in future surveys or online or in-person focus groups for the City of Ketchum? by BANNER sample size = 606; 95% confidence level; Column comparison symbols: a, b, c... (confidence level >= 95%), A, B, C... (confidence level >= 99.9%); No test symbol: -; Not significant symbol:

